What’s New with Banner Student?

OBUG – Kent State University, November 6, 2017

Ed Hauser
Director, Product Management
Agenda

1. Banner 9

2. Banner 9 Administrative Applications

3. Banner 9 Self-Service Applications

4. ETHOS Platform

5. Wrap-up and Q/A
Banner Administrative Solutions
Banner 9 Administrative Transformation is Complete
Get Ready to Delight

On the Go
No Training
More Automation
What's Available In Banner 9

<table>
<thead>
<tr>
<th>Administrative Applications</th>
<th>Self-Service Applications</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Banner General</td>
<td>Student</td>
</tr>
<tr>
<td>• Banner Student</td>
<td>• Registration</td>
</tr>
<tr>
<td>• Banner Financial Aid</td>
<td>• Student Advising Profile</td>
</tr>
<tr>
<td>• Banner Accounts Receivable</td>
<td>• Attendance Tracking</td>
</tr>
<tr>
<td>• Banner Human Resources</td>
<td>• Faculty Grade Entry</td>
</tr>
<tr>
<td>• Banner Finance</td>
<td>• Class Roster</td>
</tr>
<tr>
<td>• Banner Student Aid</td>
<td></td>
</tr>
<tr>
<td>• Banner Advancement</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th></th>
<th>General</th>
<th>Finance &amp; HR</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>• Communication Management</td>
<td>• My Requisitions</td>
</tr>
<tr>
<td></td>
<td>• Personal Information</td>
<td>• Direct Deposit</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• My Finance Query</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Employee Profile</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Position Description</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Effort Reporting</td>
</tr>
<tr>
<td></td>
<td></td>
<td>• Labor Redistribution</td>
</tr>
</tbody>
</table>
What’s New?

- Student Advising Profile
- Release Holds
- Advising Notes
- Name Display
- Personal Information
- Class Roster
- Registration enhancements
- Prior-prior year for Financial Aid
Communication Management

✓ Delivered with core Banner
✓ Manages transactional connections to your constituents using Banner data
✓ Set notifications or reminders to register for classes or when tuition is past due or ...
Top 7 Usability Improvements

1. Navigation Improvements
2. Modernized user interface with Industry Standard Web Controls
3. Consistency
4. System Messaging
5. Multiple record views
6. Lookups and Filter
7. Tablet Friendly
Outstanding Administrator Experience

Dynamic Lookups and Filtering

Tablet-Friendly

Navigation via Universal Search, Favorites, Recents and more
Extensibility

**Key Features**

- Eliminate the need to modify source code
- Non-disruptive to integrations or reporting
- Simplify the upgrade process and reduce ownership costs
Yesterday ... General Person Identification (SPAIDEN)
Today …
General Person Identification (SPAIDEN)
### COURSE DETAIL

<table>
<thead>
<tr>
<th>CRN</th>
<th>Subject</th>
<th>Subject Description</th>
<th>Course</th>
<th>Course Title</th>
<th>Section</th>
<th>Campus</th>
<th>Campus Description</th>
<th>Repeat</th>
<th>System</th>
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<tr>
<td>10001</td>
<td>BIOL</td>
<td>BIOL</td>
<td>1010</td>
<td>Test Biology</td>
<td>001</td>
<td>M</td>
<td>Main</td>
<td>None</td>
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<td>10003</td>
<td>BIOL</td>
<td>BIOL</td>
<td>1011</td>
<td>Biological Principles Lab</td>
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<td>M</td>
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<td>10023</td>
<td>CHSM</td>
<td>CHSM</td>
<td>1000</td>
<td>Ancient, Medieval, Ren Thought</td>
<td>001</td>
<td>M</td>
<td>Main</td>
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<tr>
<td>10024</td>
<td>ECON</td>
<td>ECON</td>
<td>1101</td>
<td>Principles of Microeconomics</td>
<td>001</td>
<td>M</td>
<td>Main</td>
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<td>10036</td>
<td>ENGL</td>
<td>ENGL</td>
<td>101</td>
<td>English Composition</td>
<td>001</td>
<td>M</td>
<td>Main</td>
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</table>

### GRADES

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<thead>
<tr>
<th>Sequence Number</th>
<th>Grade</th>
<th>Grade Mode</th>
<th>Grade Mode Description</th>
<th>Credit Hours</th>
<th>Attempted Hours</th>
<th>Change Reason</th>
<th>Change Reason Description</th>
<th>Extension Date</th>
<th>Incomplete Final</th>
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</thead>
<tbody>
<tr>
<td>1</td>
<td>A</td>
<td>S</td>
<td>Standard Letter</td>
<td>3.000</td>
<td>3.000</td>
<td>OE</td>
<td>Original Entry</td>
<td></td>
<td></td>
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</tbody>
</table>

### LEVEL

<table>
<thead>
<tr>
<th>Code</th>
<th>Code Description</th>
<th>Primary Level Indicator</th>
</tr>
</thead>
</table>

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“If I could give any other institution advice about Banner 9, it would be this: Don’t put off implementation. It serves your students well.”

Robert Messner

Vice Provost of Information Technology

Harrisburg Area Community Colleges
THANK YOU FOR YOUR FEEDBACK

- Strategy
- Customer Advisory Boards
- Design
- Development Partner Groups & Usability Studies
- Testing
- Beta Testers & Early Adopter Groups
Banner 9
Self-Service Applications
How we are solving the problem

Ellucian Strategy applied to Banner Self-Service

• Mobile first approach
• Responsive design technology
• Task oriented features
• Accessed directly from your browser and/or Ellucian Go
• Allows you to take Banner with you to make better business decisions
What’s Available Today in Banner 9 Self-Service Applications

- Registration & Registration Planning
- Student Advising Profile
- Attendance Tracking
- Faculty Grade Entry & Class Roster
- Name Display
- Communication Management
- Event Management
- Employee Profile
- Position Description
- Effort Reporting
- Labor Redistribution
- Direct Deposit
- Purchase Requisition
Advising and Student Profile

Student Information

Bio Information
- Email: cvayenas@sportal.sunypath.com
- Gender: Not Provided
- Race: Not Provided
- Citizenship: Canadian Citizen
- Date of Birth: 11/11
- Telephone: Not Provided

General Information
- Level: Undergraduate
- Status: Freshman
- Student Type: Continuing
- Residency: Resident
- Campus: Main
- First Term: Fall 2015
- Last Term: Fall 2015

Graduation Information
- Graduation: None
- Application: None

Advisors
- Primary: Elliott Krisly
- Academic Counselor/Advisor

Curriculum, Hours & GPA

Primary
- Degree: Bachelor of Science
- Study Path: Not Provided
- Program: Communications
- College: College of Arts & Sciences
- Major: Music
- Concentration: Not Provided
- Minor: Not Provided
- Admit Type: Quick Admit
- Admit Term: Fall 2015
- Catalog Term: Fall 2015

Secondary
- Degree: Bachelor of Science
- Study Path: Not Provided
- Program: Communications
- College: College of Arts & Sciences
- Major: Music
- Concentration: Not Provided
- Minor: Not Provided
- Admit Type: Quick Admit
- Admit Term: Fall 2015
- Catalog Term: Fall 2015

Registered Courses
- Not Registered

Total Hours: 0 | Registered Hours: 0 | Billing Hours: 0 | CEU Hours: 0 | Min Hours: Not available | Max Hours: Not available
 Attendance Tracking

✓ Responsive Design
✓ Student photos displayed
✓ Excel Template for tracking and uploading attendance
Faculty Grade Entry

Faculty Grade Entry - Tablet

✓ Responsive Design
✓ Student Photo displayed when student selected
✓ Excel Template for tracking and uploading grades
Class list

<table>
<thead>
<tr>
<th>Student Name</th>
<th>ID</th>
<th>Registration Status</th>
<th>Level</th>
<th>Credit Hours</th>
<th>Midterm</th>
<th>Final</th>
<th>Grade Detail</th>
<th>Class</th>
</tr>
</thead>
<tbody>
<tr>
<td>Astwood, Victor (a.k.a.)</td>
<td>A0034425</td>
<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>B</td>
<td>A</td>
<td>Available</td>
<td>First Year</td>
</tr>
<tr>
<td>Aota, Anthony (a.k.a.)</td>
<td>210009506</td>
<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>Error Grade</td>
<td>Error Grade</td>
<td>Available</td>
<td>Sophomore</td>
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<tr>
<td>Bernolke, Bradley (a.k.a.)</td>
<td>BRADLEY</td>
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<td>B</td>
<td>Available</td>
<td>Not Available</td>
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<tr>
<td>Bernolke, Andrew (a.k.a.)</td>
<td>ANDREW</td>
<td><strong>Registered</strong></td>
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<td>3</td>
<td>Enter Grade</td>
<td>A</td>
<td>Available</td>
<td>Not Available</td>
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<tr>
<td>Bears, Basel (a.k.a.)</td>
<td>BEARS</td>
<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>Enter Grade</td>
<td>INC-P</td>
<td>Available</td>
<td>Not Available</td>
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<td>Creative, Associate (a.k.a. Tom)</td>
<td>CREATIVE</td>
<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>B</td>
<td>Error Grade</td>
<td>Available</td>
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<td>Garcia, Andy (a.k.a.)</td>
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<td>Enter Grade</td>
<td>Enter Grade</td>
<td>Available</td>
<td>Not Available</td>
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<tr>
<td>Ken, Catherine (a.k.a.)</td>
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<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>Enter Grade</td>
<td>Enter Grade</td>
<td>Available</td>
<td>Not Available</td>
</tr>
</tbody>
</table>

Results found: 15
Registration and Planning
Degree Works SEP integration
“We didn't even get many questions during the [training] session because it was so intuitive for them.”

- Mary Swartz, Registrar regarding Banner 9 Registration training session

"Our students have been very excited. It's probably a 95% approval. They love being able to see their classes in a calendar view, and the ease of registration.“

- Dale Ganus, Assistant Managing Director of Information Systems
New features 2017

• **Registration SSB Release 9.7 – February 2017**
  • Calculate Drop Codes by CRN start date and rules by persona

• **Banner Student Profile and Banner General Self-Service**
  • Person Information self-service (Q2 2017)
  • Name Display in Student Profile and Advising (Q2 2017)

• **Registration Self-Service and Administrative applications**
  • Enhancements to Registration Repeat processing (Q3 2017)
  • Faculty Add Authorizations to override course registrations (Q3 2017)
  • Faculty ability to drop students from Class Roster – registration integration (Q3 2017)
  • Faculty ability to drop students from Class Roster (Q3 2017)

• **Registration Self-Service**
  • Action Item Processing - This new self-service application will provide institutions the ability to collect student information prior to Registration. Often this information is vital to better communication with the student, or mandated/legislated verification of information before an enrollment may be completed (Q4 2017)
Communication Management

- Delivered with core Banner Suite
- Works across Banner Enterprise
- Manages transactional connections to your constituents using Banner data
- Set notifications or reminders to register for classes or when tuition is past due
Ellucian Ethos Platform
As an administrator you need the ability to make data driven business decisions quickly.

You need the tools at your institution to work for you to create operational efficiencies.
Ellucian Ethos
Extending the Enterprise

Examples of Ellucian Ethos Integration

- Travel & Expense
- Bookstore
- Fundraising
- Facilities
- Loan Management
- Emergency Management
Leveraging the Ellucian Ethos Platform

**Ellucian Workflow:** Higher education workflows built in, integrated

**Ellucian Analytics:** Pre-built, role-based, guided analytics
1098T Update
1098T Regulatory Update

December 2016 Update:
Provided compliance with IRS regulatory requirement that institutions must certify under penalty of perjury that proper TIN solicitation procedures are followed.

Delayed until 2018 Reporting Year:
New regulatory update requires institutions to report student payments (Box 1) vs. charges (Box 2) on the 1098T.

Collaboration for Action:
NACUBO members testified in an IRS public hearing sharing concerns over the proposed rule changes.
Once clear guidance is published, Ellucian will reconvene the 1098-T Development Partner Group.
Summary
Product Calendar Dashboard with Real-Time Access

Available via the Ellucian Support Center

Enhanced navigation and search capabilities

Ability to view online and to export for sharing
Banner 9 Guide is available at www.ellucian.com/banner9guide

Your guide to adopting Banner 9

Plan Your Upgrade
Get Current and Enable SSO
Analyze Your Modifications
Prepare Your Team

This site is your one-stop-shop for deploying Banner 9 applications. Banner 9's strategy makes it easier and more efficient for institutions to implement, manage, and extend our solutions. This innovative strategy supports improved functionality, better integration, more agile development, expanded points of access for users, and innovative delivery methods. But don't take our word for it, here's what other institutions have to say:

Surprisingly easy

Aims Community College talks about Banner 9

Why Banner 9?

With Banner 9, you can:

Evolve your digital campus
With APIs and web services wrapped around our solutions, you have the tools you need whether that includes solutions from Ellucian, an Ellucian partner, or a third-party vendor.

Add smart functionality cost-efficiently
Get the system improvements you need more quickly and for a lower total cost of ownership.

Your Next Steps

Analyze Your Modifications

We've customized. What's next?

Upload Oracle Forms on Banner 9 Guide
Ellucian assesses files and effort needed, shares feedback

Considerations when moving forward

- Submit certain modifications (such as those from Ellucian baseline)
- Determine resources and timeline to execute Banner 9 upgrade
- Sufficient process or discuss your next steps with your Account Executive

Available Applications

Previous Step

Step Completed

Next Step

Ellucian

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## BANNER STUDENT

**2016**

<table>
<thead>
<tr>
<th>Jul-Sep</th>
<th>Oct-Dec</th>
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<tbody>
<tr>
<td>Accounts Receivable Administrative Applications</td>
<td>Communications Management</td>
</tr>
<tr>
<td>Student Administrative Applications</td>
<td>Manage Course Electives in Projected Registration</td>
</tr>
<tr>
<td>Class List with Name Display</td>
<td>Mass Update Course Attributes</td>
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<tr>
<td></td>
<td>Plan Ahead option updates</td>
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<tr>
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<td>Preferred Name Display in Student Self Service</td>
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**2017**

<table>
<thead>
<tr>
<th>Jan-Mar</th>
<th>Apr-Jun</th>
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<tbody>
<tr>
<td>Personal/General Information Self-Service</td>
<td>Accounts Receivable Study Paths for Contracts and Exemptions</td>
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<tr>
<td>Calculate Drop Codes By CRN</td>
<td>Name Display for Student Profile and Advising</td>
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<tr>
<td>Communications Management</td>
<td>Study Paths – GPA by Study Path</td>
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**2018**

<table>
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<th>Jul-Sep</th>
<th>Oct-Dec</th>
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<tr>
<td>Accounts Receivable Admin</td>
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<td>Study Paths – Academic Standing</td>
<td>California Community College - Repeats</td>
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<td>Action Item Processing Phase I</td>
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<td>Accounts Receivable Year-end Regulatory</td>
<td>Communications Management</td>
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For complete details on all releases, including region specifics, please access the Ellucian Product Calendar located on the Ellucian Support Center.

Information presented here is subject to change at any time at the sole discretion of Ellucian and should not be relied upon in making any purchase decision.
Making the move to Banner 9

On the go

Improved user experience

Automating more than ever

Your fastest, simplest and most cost-effective path to modernization

BUILT FOR TOMORROW. READY TODAY.
Questions & Answers

Ellucian

Ed Hauser
Director, Product Management
ed.hauser@Ellucian.com
Questions & Answers

Rick Skeel
Director, Product Management
rick.skeel@Ellucian.com